



QUARTERLY PORTFOLIO UPDATE

Q2 2019

RODIN® GLOBAL PROPERTY TRUST, INC.

Rodin Global¹ is a non-traded real estate investment trust (REIT) that intends to invest in and manage a diversified portfolio of income-producing, net-lease commercial properties located in the United States and select European countries.²

PORTFOLIO HIGHLIGHTS³

1 SHARES 6.21%	A SHARES 5.90%	T SHARES 5.08%
ANNUALIZED DISTRIBUTION RATE*		
\$1.55 ANNUALIZED DISTRIBUTION AMOUNT*		
13 INVESTMENTS**		
\$169.1 million ASSET PURCHASE PRICE**		
3,700,239 TOTAL PROPERTY SQUARE FOOTAGE**		

All portfolio statistics as of June 30, 2019 (updated quarterly).

INVESTMENT GOALS⁴

PRESERVE CAPITAL

Build a well-diversified portfolio of high-quality and operationally significant assets, with the use of prudent leverage

GENERATE INCOME

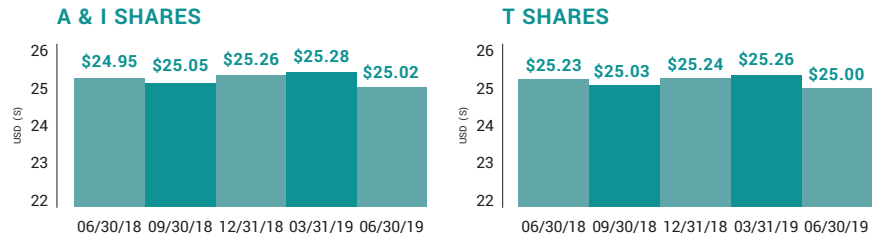
Invest in a portfolio of income-producing properties, net-leased to creditworthy tenants on a long-term basis with rent escalations

CAPITAL APPRECIATION

Leverage our management team's industry knowledge and expertise to unlock shareholder value

NET ASSET VALUE

Per Share

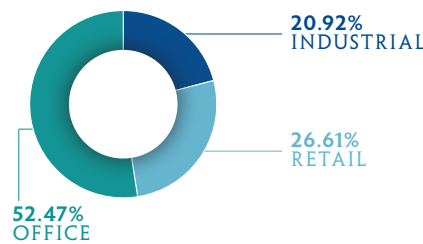


HIGHLIGHTED INVESTMENTS**

DISTRIBUTION	INDUSTRIAL	TECHNOLOGY
 (DRYBULK/COLD STORAGE)	 (NORTH AMERICAN HEADQUARTERS)	 (COMENITY SERVICING LLC)*
LOCATIONS ILLINOIS & PENNSYLVANIA	LOCATION LEWISVILLE, TX	LOCATION COLUMBUS, OH
SQUARE FOOTAGE 3.1 MILLION	SQUARE FOOTAGE 89,473	SQUARE FOOTAGE 241,493
INVESTMENT DATE 1/2/19	DATE ACQUIRED 11/7/18	DATE ACQUIRED 7/31/18
TOTAL INVESTMENT AMOUNT \$24,400,000	TOTAL PROPERTY PURCHASE PRICE \$14,120,000	TOTAL PROPERTY PURCHASE PRICE \$46,950,000

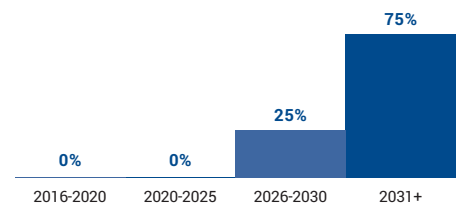
PORTFOLIO ANALYTICS

PROPERTY TYPE***



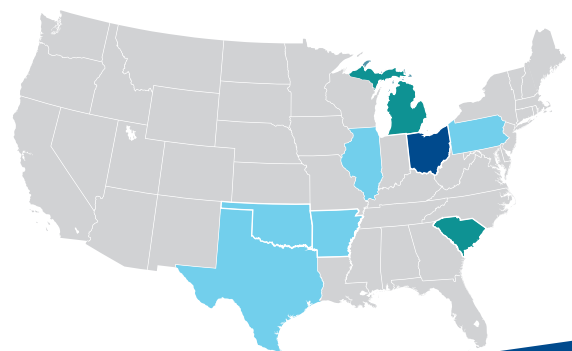
TENANT LEASE MATURITY***

Weighted Average Remaining Lease Term – 11.53 Years



GEOGRAPHIC BREAKDOWN***

- 0.01% - 10.00%
- 10.01% - 20.00%
- 20.00% AND UP



*As of June 30, 2019. Annualized distribution rate is based on the public offering price of each class of shares effective as of August 21, 2019 and assumes the daily distribution rate of \$0.004253787 per share that is maintained for one year. Distributions for Class T shares are calculated based on stockholders of record each day for the quarter ended June 30, 2019 in an amount of \$0.003560426 per share, less the distribution fee which is payable with respect to such Class T shares, will vary based on the total amount of distribution fee payable and assumes that such rate will be maintained for one year.

**The investment-related information, including purchase price, annualized income, number of investments and total property square footage, is reflective of the entire portfolio as opposed to an adjusted amount to reflect Rodin Global's current ownership percentage. Rodin Global intends, but is not obligated, to purchase 100% of the interests in the investments represented.

***Based on straight-line rents or investment income for each asset at 100% ownership.



OFFERING HIGHLIGHTS

OFFERING SIZE	MINIMUM INVESTMENT	DISTRIBUTION FREQUENCY ³	TAX REPORTING
<p>UP TO \$1.25 BILLION</p> <p>(Includes \$250 million reserved for Distribution Reinvestment Plan)</p>	<p>\$2,500</p>	<p>MONTHLY</p> <p>(subject to board declaration)</p>	<p>FORM 1099-DIV</p>

PRICING

Visit rodinglobal.com for current NAV, Offering Price and Distribution information. Full NAV, pricing and distribution information also outlined in the prospectus and the prospectus supplement.

	CLASS A	CLASS T	CLASS I
Sales Commissions	6%	3%	—
Dealer Manager Fees	3%	3%	1.5%
Sponsor Support ⁶	(4%)	(4%)	(1.5%)

Sponsor to pay a portion of the underwriting compensation in an amount up to 1.5% of Gross Offering Proceeds.

SUITABILITY REQUIREMENTS

\$250,000 net worth or \$70,000 net worth and \$70,000 annual gross income. Higher suitability in certain states, and Class I shares are only available for purchase by certain types of investors. Please consult the prospectus for further details.

SHARE REPURCHASE PLAN⁷

AFTER YEAR 1	AFTER YEAR 2	AFTER YEAR 3	AFTER YEAR 4	AFTER YEAR 5
96% of NAV	97% of NAV	98% of NAV	99% of NAV	100% of NAV

One-year holding period waived and shares redeemed at purchase price in case of death or qualifying disability of investor. Please consult the prospectus for further details.

SHARE PRICING

The Net Asset Value (NAV) is calculated quarterly. The Offering Price is derived from the NAV as follows: Offering Price = NAV + Upfront Selling Commissions + Dealer Manager Fees – Sponsor Support

FOR MORE INFORMATION, PLEASE CONTACT YOUR FINANCIAL PROFESSIONAL.

INVESTORS: CONTACT YOUR FINANCIAL ADVISOR | FINANCIAL PROFESSIONALS: (855) 9-CANTOR

Cantor Fitzgerald Capital is a division of Cantor Fitzgerald & Co. (member FINRA/SIPC), the dealer manager for Rodin Global Property Trust, Inc.

¹ We elected and qualified to be taxed as a REIT beginning in the taxable year ending December 31, 2017. Our failure to remain qualified as a REIT would result in higher taxes, may adversely affect our operations, would reduce the amount of income available for distribution and would limit our ability to make distributions to our shareholders.

² We may change our investment objectives, policies and strategy at any time without shareholder consent. There is no assurance that we will be able to invest in our targeted investments. Diversification does not eliminate risk and does not assure better performance.

³ There is no guarantee of distributions. Distributions have and may continue to be paid from sources other than cash flow from operations and are not restricted in the amount of distributions we may pay from any source, including offering proceeds. If we pay distributions from sources other than our cash flows from operations, we will have less funds available for investment, borrowings and sales of assets, the overall return to our stockholders may be reduced and subsequent investors will experience dilution. Our distributions, particularly during the period before we have substantially invested the net proceeds from this offering, may exceed our earnings, which would represent a return of capital for tax purposes. Currently, 15% of Rodin Global's distributions are from sources other than cash-flow from operations, including offering proceeds.

⁴ These are the objectives of the REIT and there is no guarantee that it will meet these objectives.

⁵ The named tenant is Comenity Servicing LLC, a subsidiary of Alliance Data Systems Corporation, which serves as the guarantor of the lease.

⁶ Sponsor support is subject to reimbursement under certain circumstances.

⁷ Repurchase limited to 5% of weighted average number of Rodin Global Property Trust's common shares outstanding during prior calendar year, redemptions will be funded solely from the proceeds of our Distribution Reinvestment Plan and any other funds set aside by the board of directors; program may be modified, suspended or terminated at any time upon 10 days prior written notice to the stockholders.

Discussion of Forward-Looking Statements

Statements in this document that are not historical facts are "forward-looking statements" that involve risks and uncertainties, which could cause actual results to differ from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statements. For a discussion of additional risks and uncertainties, which could cause actual results to differ from those contained in the forward-looking statements, see our Securities and Exchange Commission filings, including, but not limited to, the risk factors set forth in these filings and any updates to such risk factors contained in subsequent Forms 10-K, Forms 10-Q or Forms 8-K.

RISK FACTORS

1. We have no operating history and very limited assets. This is a "blind pool" offering and we have not identified any specific investments to acquire.

2. The purchase and repurchase price for shares of our common stock is based on our NAV and is not based on any public trading market. Neither NAV nor the offering price may be an accurate reflection of the fair market value of our assets and liabilities and likely will not represent the amount of net proceeds that would result if we were liquidated or dissolved or the amount you would receive upon the sale of your shares.

3. Our organizational documents do not restrict us from paying distributions from any source and do not restrict the amount of distributions we may pay from any source, including offering proceeds. If we pay distributions from sources other than our cash flows from operations, we will have less funds available for investment, borrowings and sales of assets, the overall return to our stockholders may be reduced and subsequent investors will experience dilution. Our distributions, particularly during the period before we have substantially invested the net proceeds from this offering, may exceed our earnings, which would represent a return of capital for tax purposes.

4. No public market currently exists for our shares, and we have no plans to list our shares on an exchange. Unless and until there is a public market for our shares, you will have difficulty selling your shares. If you are able to sell your shares, you would likely have to sell them at a substantial loss.

5. The amount and timing of distributions we may pay in the future are uncertain. There is no guarantee of any return and you may lose a part or all of your investment in us.

6. We are not required to pursue or effect a liquidity event within a specified time period or at all.

7. We will pay substantial fees to and reimburse expenses of our advisor and its affiliates. These fees increase your risk of loss.

8. All of our executive officers, some of our directors and other key real estate professionals are also officers, directors, managers and key professionals of our advisor, our dealer manager and other entities affiliated with Cantor, which we refer to as the Cantor Companies. As a result, they will face conflicts of interest, including significant conflicts created by our advisor's compensation arrangements with us and other Cantor-advised programs and investors.

9. If we raise substantially less than the maximum offering, we may not be able to invest in a diverse portfolio of income-producing commercial properties and other real estate-related assets.

10. We depend on our advisor to select our investments and conduct our operations. Our advisor is a recently-formed entity with limited operating history. Therefore, there is no assurance our advisor will be successful.

11. Disruptions in the financial markets and stagnant economic conditions could adversely affect our ability to implement our business strategy and generate returns to you.

12. Our investments will be subject to the risks typically associated with real estate.

13. We expect to make foreign investments and will be susceptible to changes in currency exchange rates, adverse political or economic developments, lack of uniform accounting standards and changes in foreign laws.

14. The other risk factors set forth in our prospectus and other filings with the Securities and Exchange Commission.