

Rodin Global Property Trust, Inc. – “Rodin Global”<sup>1</sup> – is a public, non-traded real estate investment trust (REIT) that intends to invest in and manage a diversified portfolio of income-producing, net-leased commercial properties located in the United States and select European countries.



**HOWARD LUTNICK**  
CHAIRMAN AND CHIEF  
EXECUTIVE OFFICER

**Career Highlights**

- More than 30 years leading one of the world’s preeminent financial services firms
- Rebuilt Cantor Fitzgerald following the devastation of September 11, 2001, when the firm lost 658 of its 960 employees
- The Cantor Fitzgerald Relief Fund has provided \$180 million to help 9/11 families
- On its annual Charity Day, Cantor Fitzgerald and BGC Partners, Inc. donate global revenues to hundreds of charities worldwide: \$159 million has been donated to date

**Experience**

- Serves as Chairman and Chief Executive Officer of Cantor Fitzgerald, L.P., a diversified firm primarily specializing in financial and real estate services for institutional customers
- Serves as Chief Executive Officer of BGC Partners Inc., a leading global brokerage company servicing the financial and real estate markets
- Sits on several boards, including the National September 11 Memorial & Museum and the Partnership for New York City
- Widely covered in the top-tier financial press as a business leader and philanthropic champion; chosen as Financial Times 2001 “Person of the Year”

**Education**

- B.A. from Haverford College



**KENNETH CARPENTER**  
PRESIDENT

**Career Highlights**

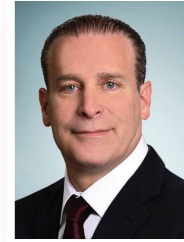
- More than 20 years of experience in the real estate industry
- Responsible for the acquisition, financing and management of more than \$6 billion of net-lease properties across multiple economic cycles,
- Management experience includes leading a team of more than 50 finance and investment professionals based in the U.S., Europe and India

**Experience**

- Managing Director of Cantor Fitzgerald & Co. since October 2014
- Previously served as Managing Director, Head of Americas for Deutsche Bank’s Asset Finance and Leasing group
- Prior to joining Deutsche Bank, spent nine years at Wachovia, rising to Managing Director, Global Head of Structured Asset Finance

**Education**

- M.B.A. from the Babcock Graduate School of Management at Wake Forest University
- B.S. in Computer Science from Rochester Institute of Technology



**PAUL PION**  
DIRECTOR, CHIEF FINANCIAL  
OFFICER AND TREASURER

**Career Highlights**

- More than 19 years of experience in the securities and financial services industry
- Chief Administrative Officer and Senior Managing Director of Cantor Fitzgerald & Co. since August 2011
- Licensed with FINRA and holds a Series 7 and a Series 27 Financial Operations Principal License
- Certified Public Accountant

**Experience**

- Serves as Chief Executive Officer of Tower Bridge International Services LP, responsible for the back-office functions under a shared services model for all Cantor UK-based businesses
- Serves as a director of Tower Bridge GP Limited and BGC European GP Limited
- Previously served in numerous positions for Cantor Fitzgerald including Global Director of Internal Audit and was involved in various special projects from 2002 to 2010
- Prior to joining Cantor Fitzgerald, served for approximately 14 years with the accounting firm Deloitte & Touche, most recently as an Audit and Assurance partner focusing on financial services clients

**Education**

- B.S. in Accounting from State University of New York at Albany

Our executive officers are also officers, directors, managers and key professionals of our sponsor and its affiliates and, as a result, they face significant conflict of interest.

<sup>1</sup>We may change our investment objectives, policies and strategy at any time without stockholder consent. There is no assurance that we will be able to invest in our targeted investments. Diversification does not eliminate risk and does not assure better performance.

# CANTOR FITZGERALD<sup>2</sup>

## FOUNDED IN 1945

Cantor Fitzgerald is a global financial services firm with significant real estate, capital markets, research and investment expertise.

## 150 OFFICES WORLDWIDE

Cantor Fitzgerald maintains more than 150 offices in 22 countries.

## 1 OF 24 PRIMARY DEALERS

Cantor Fitzgerald & Co. is one of only 24 primary dealers of United States government securities.

## 12,500 EMPLOYEES

Cantor Fitzgerald has more than 12,500 employees worldwide.

## INVESTMENT GRADE

Cantor Fitzgerald, L.P. maintains an investment-grade credit rating by Standard & Poor's and Fitch.<sup>3</sup>

## INFORMATION ADVANTAGE

Cantor Fitzgerald and its real estate affiliates transacted more than \$67 billion of real estate-related transactions in 2018.

## FOR MORE INFORMATION, PLEASE CONTACT YOUR FINANCIAL PROFESSIONAL.

### BROKER DEALER AND RIA INQUIRIES

**Cantor Fitzgerald & Co.**  
110 E. 59<sup>th</sup> St., 6<sup>th</sup> Floor  
New York, NY 10022  
Phone: (855) 9-CANTOR

[www.rodinglobal.com](http://www.rodinglobal.com)

### ALL OTHER INQUIRIES

**Rodin Global Property Trust, Inc.**  
499 Park Ave., 2<sup>nd</sup> Floor  
New York, NY 10022  
Phone: (855) 9-CANTOR



Cantor Fitzgerald & Co. (Member FINRA / SIPC), is the dealer manager for Rodin Global Property Trust, Inc.

<sup>2</sup>Our sponsor, Cantor Fitzgerald Investors, LLC, is an affiliate of Cantor Fitzgerald, L.P. Cantor Fitzgerald, L.P. is also the ultimate parent of Cantor Fitzgerald & Co. (Member FINRA / SIPC), the dealer manager for Rodin Global Property Trust, Inc. All references to "Cantor Fitzgerald" refer to Cantor Fitzgerald, L.P., including its subsidiaries and affiliates. The performance of Cantor Fitzgerald, L.P. is not indicative of the performance of Rodin Global Property Trust. Rodin Global Property Trust and Cantor Fitzgerald, L.P. are separate companies. An investor purchasing shares in Rodin Global Property Trust's public offering is making an investment in Rodin Global Property Trust, not in Cantor Fitzgerald, L.P. Our affiliation with Cantor Fitzgerald L.P. and its affiliates may not lead to investment opportunities for us.

<sup>3</sup>Rodin Global Property Trust has not yet been rated by any rating agency.

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by prospectus. You should read the prospectus in order to understand fully all of the implications and risks of this offering. No offering is made except by a prospectus filed with the Department of Law of the State of New York. Neither the Attorney General of the State of New York nor any other state or federal securities regulator has passed on or endorsed the merits of this offering or these securities or confirmed the adequacy of the prospectus. Any representation to the contrary is unlawful. All information contained in this material is qualified in its entirety by the terms of the current prospectus.

### RISK FACTORS:

1. We have limited operating history and limited assets. This is a "blind pool" offering.
2. The purchase and repurchase price for shares of our

common stock is based on our NAV and is not based on any public trading market. Neither NAV nor the offering price may be an accurate reflection of the fair market value of our assets and liabilities and likely will not represent the amount of net proceeds that would result if we were liquidated or dissolved or the amount you would receive upon the sale of your shares.

3. Our organizational documents do not restrict us from paying distributions from any source and do not restrict the amount of distributions we may pay from any source, including offering proceeds. If we pay distributions from sources other than our cash flows from operations, we will have less funds available for investment, borrowings and sales of assets, the overall return to our stockholders may be reduced and subsequent investors will experience dilution. Our distributions, particularly during the period before we have substantially invested the net proceeds from this offering, may exceed our earnings, which would represent a return of capital for tax purposes.

4. No public market currently exists for our shares, and we have no plans to list our shares on an exchange. Unless and until there is a public market for our shares, you will have difficulty selling your shares. If you are able to sell your shares, you would likely have to sell them at a substantial loss.

5. The amount and timing of distributions we may pay in the future are uncertain. There is no guarantee of any return and you may lose a part or all of your investment in us.

6. We are not required to pursue or effect a liquidity event within a specified time period or at all.

7. We will pay substantial fees to and reimburse expenses of our advisor and its affiliates. These fees increase your risk of loss.

8. All of our executive officers, some of our directors and other key real estate professionals are also officers, directors, managers and key professionals of our advisor, our dealer manager and other entities affiliated with Cantor, which we refer to as the Cantor Companies. As a result, they will face conflicts of interest, including significant conflicts

created by our advisor's compensation arrangements with us and other Cantor-advised programs and investors.

9. If we raise substantially less than the maximum offering, we may not be able to invest in a diverse portfolio of income-producing commercial properties and other real estate-related assets.

10. We depend on our advisor to select our investments and conduct our operations. Our advisor is a newly-formed entity with no operating history. Therefore, there is no assurance our advisor will be successful.

11. Disruptions in the financial markets and stagnant economic conditions could adversely affect our ability to implement our business strategy and generate returns to you.

12. Our investments will be subject to the risks typically associated with real estate.

13. We expect to make foreign investments and will be susceptible to changes in currency exchange rates, adverse political or economic developments, lack of uniform accounting standards and changes in foreign laws.

14. The other risk factors set forth in our prospectus and other filings with the securities and exchange commission.

The performance of Cantor Fitzgerald, L.P. is not indicative of the performance of Rodin Global Property Trust. Rodin Global Property Trust and Cantor Fitzgerald, L.P. are separate companies. An investor purchasing shares in Rodin Global Property Trust's public offering is making an investment in Rodin Global Property Trust, not in Cantor Fitzgerald, L.P. Our affiliation with Cantor Fitzgerald, L.P. and its affiliates may not lead to investment opportunities for us. Rodin Global Property Trust may compete with other Cantor Companies for investment opportunities.